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**NOTICE OF LISTING ON  
THE STOCK EXCHANGE OF HONG KONG LIMITED**

**Shuifa International Holdings (BVI) Co., Ltd  
水發國際控股(BVI)有限公司**

*(incorporated with limited liability in the British Virgin Islands)  
(the “**Issuer**”)*

**U.S.\$180,000,000 7.20 per cent. Guaranteed Bonds due 2027 (the “**Bonds**”)  
(Stock Code: 4546)**

**unconditionally and irrevocably guaranteed by**



**Shuifa Group Co., Ltd.  
(水發集團有限公司)**

*(incorporated with limited liability in the People’s Republic of China)  
(the “**Guarantor**”)*

*Joint Global Coordinators*

**Guotai Junan International**

**China International  
Capital Corporation**

**China Industrial  
Securities International**

*Joint Lead Managers and Joint Bookrunners*

**Guotai Junan  
International**

**China International  
Capital Corporation**

**China Industrial  
Securities International**

**Deutsche Bank**

**Industrial Bank  
Co., Ltd.  
Hong Kong Branch**

**Hua Xia Bank  
Co., Limited  
Hong Kong Branch**

**Zhongtai  
International**

**CNCB Capital**

**Leading Securities  
Company Limited**

**Cinda  
International**

**Shenwan  
Hongyuan (H.K.)**

**SPDB  
International**

*Green Structuring Adviser*

**China International Capital Corporation**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Bonds by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong) only, as described in the offering circular dated 15 March 2024. Listing of, and permission to deal in, the Bonds is expected to become effective on or about 21 March 2024.

Hong Kong, 20 March 2024

*As at the date of this announcement, the sole director of the Issuer is Mr. Feng Jianzhong; and the board of directors of the Guarantor comprises Mr. Liu Zhiguo, Mr. An Zhongtao, Mr. Wang Zhibin, Mr. Wang Guang, Mr. Su Qun, and Ms. Liang Fu.*